EMPOWERING TISSUE PRODUCERS: ANDRITZ FULL-LINE SOLUTIONS FOR QUALITY AND SUSTAINABILITY

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Up to 15% Long fiber saving in ratio with ANDRITZ *Prime***Refine HC T**

Sustainable tissue machine technology for premium quality

From Jumbo to finished rolls



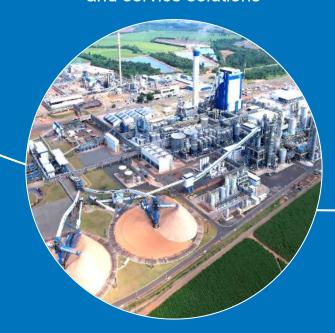
NO CHALLENGE IS TOO BIG - A PIONEER IN LARGE-SCALE TECH SOLUTIONS WORLDWIDE



WHAT WE DO



Developing large-scale, state-of-the-art engineering and service solutions



Elevating customer operations with state-of-the-art technologies



Supporting our customers' operations with lifecycle services

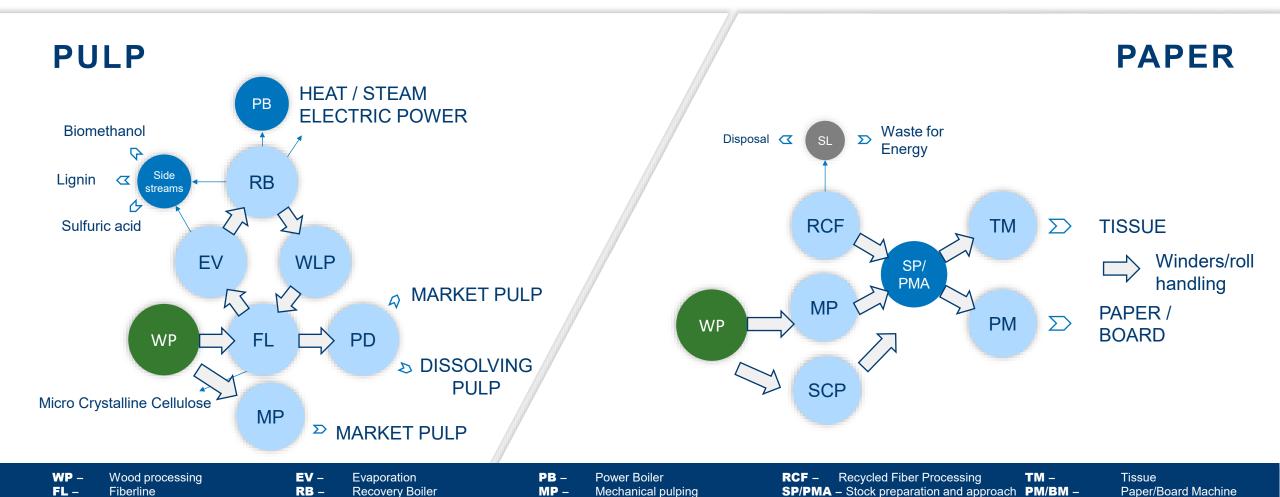




Empowering our customers to drive the green transition

FULL LINE CAPABILITIES OF PULP & PAPER





Semi Chemical pulping

flow

SCP-

WLP -

White Liquor Plant

Pulp Drying

PD -



OUR PURPOSE CREATING GROWTH THAT MATTERS

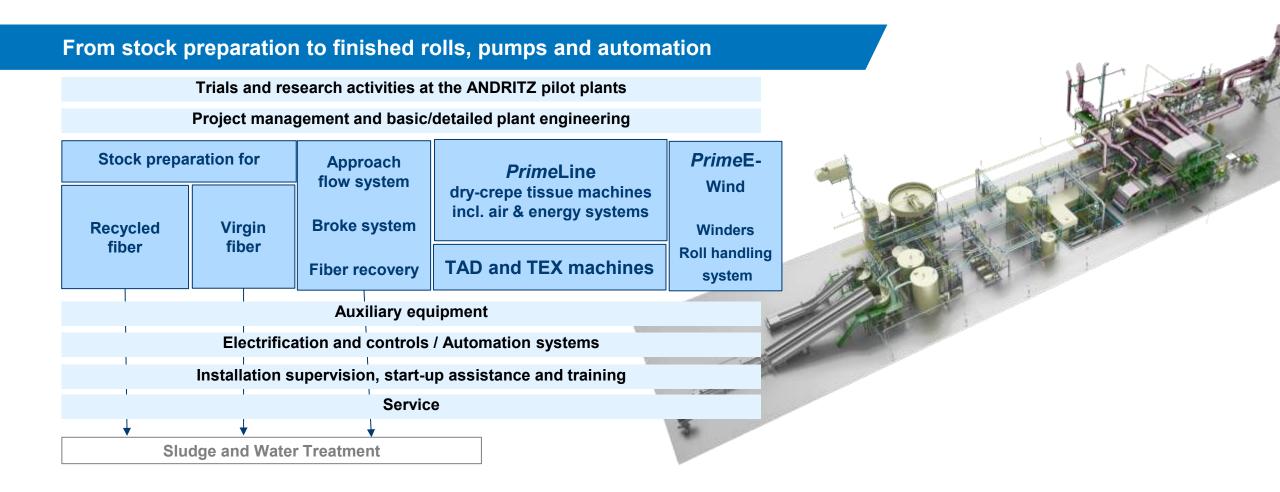


02

FULL LINE SOLUTION: FROM STOCK PREPARATION TO FINISHED PAPER ROLLS

PrimeLine TISSUE MACHINES COMPLETE LINES





02-1

UP TO 15% LONG FIBER SAVING IN RATIO WITH ANDRITZ PRIMEREFINE HC T

BENEFITS YOU CAN ACHIEVE BY USING ANDRITZ PRIMEREFINE HC T





Significantly long fiber saving up to 15%:

Lower costs, especially when there is big price difference between the long fiber and short fiber (~140 USD/t or more), even the power consumption are reasonable higher than low consistency refining, but finally the total cost still can be decreased a lot (fiber savings more than the increased cost of power)



Uncompromised paper properties:

Maintain the strength, softness, and hand feel of the final product.



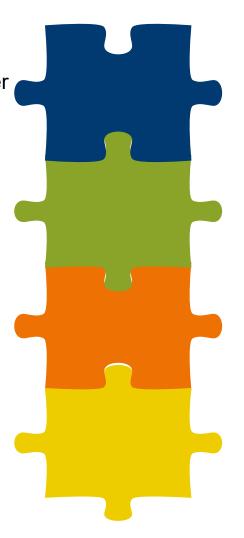
Stable operation and consistent fiber properties:

Equipped with an automatic hydraulic numeric gap control system, separated from the oil lubrication system.



Lower maintenance cost:

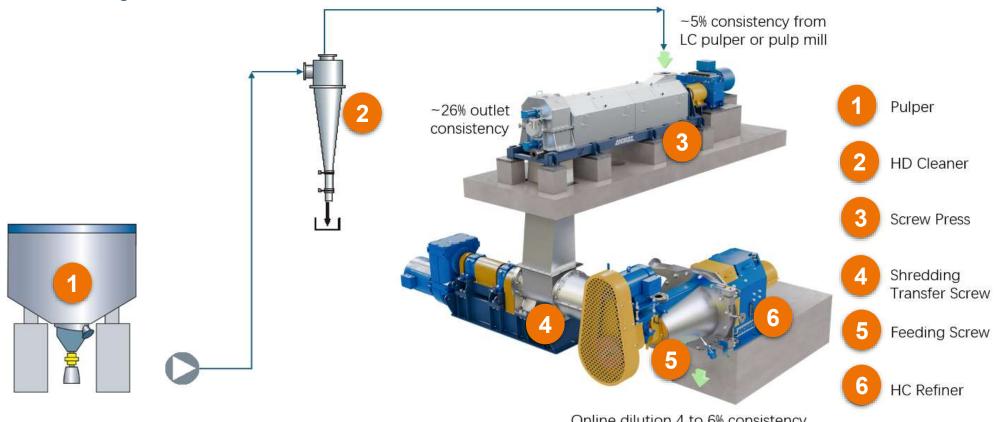
Longer life cycles of plates, rotors, and screen basket, significantly reducing maintenance cost



WHAT IS ANDRITZ HIGH CONSISTENCY REFINING PRIMEREFINE HC T SYSTEM



By dewatering the LBKP pulp from ~5% consistency to about 26%, then feed to the high consistency refiner, after that online dilution to about 4 to 6% consistency in the refiner housing then discharge.



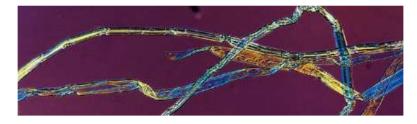
Online dilution 4 to 6% consistency

LONG FIBER SAVINGS BY PRIMEREFINE HC T

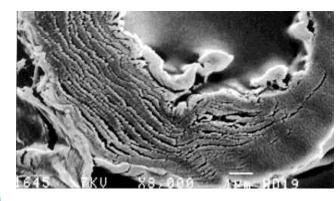


Due to high consistency refining concept, frictions are the main forces between fiber and fiber/fillings during refining, thus improves fiber:

 Fibers become Kink and curl, or micro-compression, easily mechanical-interlocked with each other in a 3D sheet model, better tensile strength, meanwhile the bulk or porosity properties can be maintained.

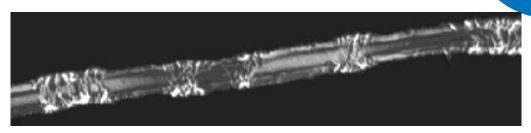


Internal fibrillation increased flexibility



LONG FIBER SAVINGS!!

Micro-compression



 HC refining develop the strength properties of Short fiber in a way that bulk properties still keep similar, or not decrease so much compared with LC refining, thus long fiber can be saved.

UNCOMPROMISED PAPER PROPERTIES



How *Prime*Refine HC T high consistency refining system ensure paper quality?

Fiber property LC VS HC refining

Refiner mode	LC	НС	Changes
Consistency (%)		23	
Beating degree (°SR)	25	25	
Tensile index (N.m/g)	20.1	22.7	+12.9%
Burst index (kpa.m²/g	1.24	1.4	+12%
Bulk (cm ³ /g)	3.29	3.35	+1.8%
Kink&curl	2.31	2.60	+12.5%
Fines (%)	8.3	7.5	-0.96%
Fibrillation (%)	0.69	1.54	+123.1%

- External fibrillation also, due to friction →
 increase the hydrogen bonding area → better
 strength
- fibers becoming more flexible due to internal fiber structure modification and external fibrillation → better hand feeling.
- 3) With same 25°SR sample, Lab testing shows that tensile index from HC refiner are 12.9% higher than from LC sample.

PRIMEREFINE HC T LATEST REFERENCE

Confidential customer, Vietnam





Country: Vietnam Start-up: 2024

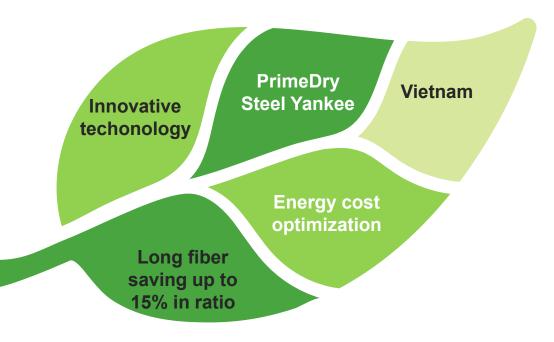


SCOPE:

Stock preparation system with HC refining for short fiber treatment, paper machine approach system, PrimeLineCOMPACT S 1300 tissue machine with PrimeDry Steel Yankee, fabrics and rolls, a tailored automation system and distributed control systems



- Long fiber saving up to 15% for low basis weight facial production
- Steel Yankee for energy-efficient drying and safe operation due to the elasticity of steel



02-2
SUSTAINABLE

SUSTAINABLE TISSUE MACHINE TECHNOLOGY FOR PREMIUM QUALITY

PrimeLine TISSUE MACHINES BEST SOLUTION FOR ENERGY SAVING

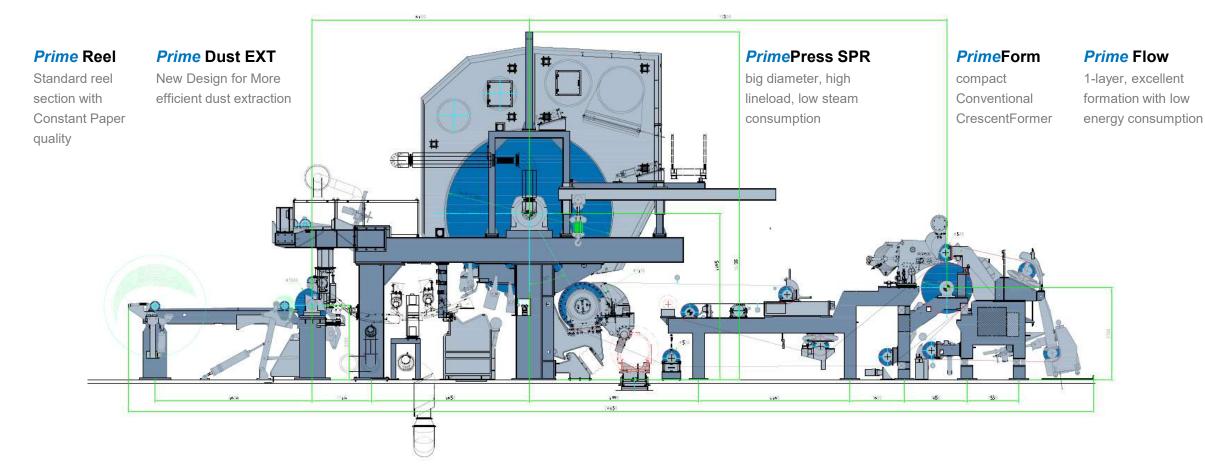


PrimeDry Steel

High efficiency Steel Yankee.
Up to 6% higher efficiency

PrimeDry Hood Canopy

Canopy hood, low electricity consumption



KEY COMPONENTS PrimeFlow HEADBOX





- Excentric shaft slice opening adjustment
- Centrally located pivot for free-jet impingement adjustment
- Precision slice profiling spindles
- All adjustments available on the run.

Benefits and Values

Adjustable impingement angle to finely tune properties

Slice flow rate control with fully protected equipment

Profilable Slice Opening maintains excellent CD Profiles.

Complete jet delivery control with no downtime.

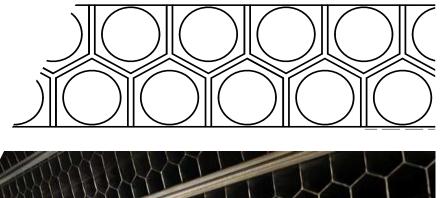
KEY COMPONENTS PrimeFlow HEADBOX

A

- Turbulence Generator with nested polygon tubes
- High open area and overlap prevents streakiness
- Stable, smooth jet flow delivery
- Angle adjustment on-the-run to optimise product quality

Benefits and Values

- Minimal swirl flows, unwanted turbulence, or streakiness
- Excellent inherent CD uniformity
- Superior Formation result
- Low pressure loss for high energy savings

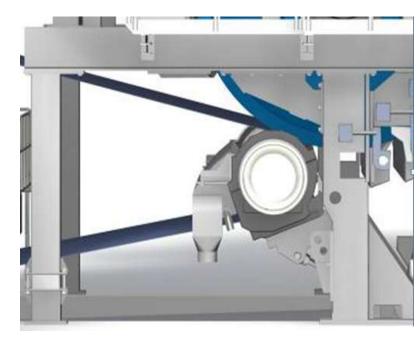


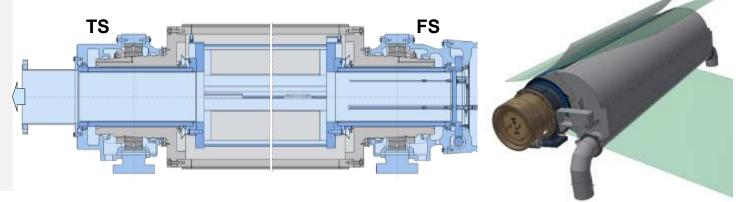


KEY COMPONENTS PrimePress Single Press

A

- Duplex stainless, high quality shell Imported from EU or USA
- PU covered by ANDRITZ Stonewood
- Vacuum suction on drive side to make the felt and roll change easy
- No drive applied to the suction pressure roll
- High line load 110 kN/m
- Big diameter φ 1410 mm



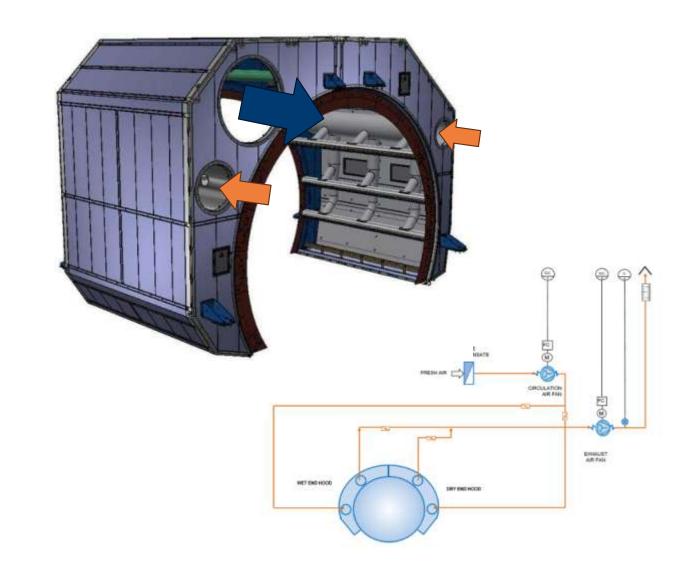




4

Design principle

- The paper is dried completely by the contact drying -- Yankee cylinder, which improves the drying efficiency and reduces the energy consumption
- Only a small amount of air to the hood is heated by the condensate to prevent water dripping
- > Recent projects: Hengan, C&S, YFY



PrimeLine TISSUE MACHINES Selected Latest References

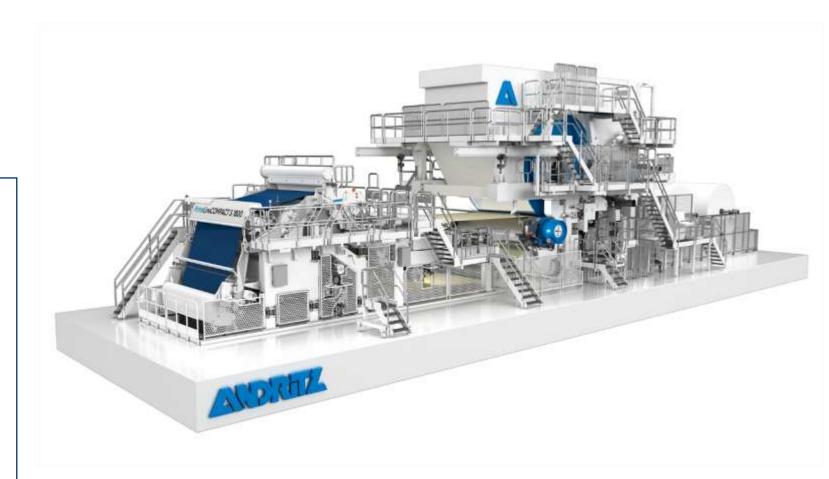


Hengan Group China

2 TM 3.65 m width

Start-ups: 2022

Design speed	1,650 m/min
Working width	3.65 m
Steel Yankee	18 ft.
Additional highlight	Big diameter of SPR Canopy Hood



02-3
FROM JUMBO TO FINISHED ROLL

ANDRITZ STRENGTHENS ITS POSITION IN THE TISSUE AND PAPER INDUSTRY BY ACQUIRING A.CELLI PAPER IN 2025

A.CELLI PAPER

Founded in 1944, A.Celli Paper is a company specializing in the design and production of technological solutions for tissue and paper offering complete plants, revamping, key components and automation software. In addition to its headquarters in Tassignano (Lucca, Italy), it develops with additional offices in Pinerolo (Turin, Italy) and Shanghai (China) being recognized worldwide for the innovation and flexibility of its solutions.





PrimeE-Wind PRODUCT OVERVIEW & KEY FEATURES

Product Series:

E-WIND® T80S, T90, T100, T100S, T200, T200S

- Web width up to 5600 mm
- Max speed up to 1900 m/min

Technical Highlights:

- **High bulk preservation:** tension control, rider roll & chuck adjustment for optimal tissue thickness and bulk
- Smart automation: Industry 4.0, IoT, AI integration for data analysis, remote monitoring, predictive maintenance, and defect recognition
- Safety & maintenance: comprehensive protection (fences, interlocks, light curtains, fail-safe PLC), knife life management, pre-assembly & pre-testing, on-site supervision

Process Flow:

Unwinding, slitting, winding, roll handling, core handling,

dust removal, trim removal, safety, control & automation, maintenance & service



PrimeE-Wind PROCESS FLOW & CORE FUNCTIONAL HIGHLIGHTS



Unwinding & Slitting:

- Multiple unwinder designs (double or triple belt arm, shafted/shaftless)
- Slitting system supports automatic/semi-automatic positioning
- High-durability knives for longer life and lower maintenance cost

Winding & Roll Handling:

- Large diameter winding drums (standard 750 mm) for reduced pressure and vibration, improved bulk retention
- Automatic core loading, external/internal loop winding shaft management for various widths and weights

Dust Removal & Trim Handling:

 Efficient dust extraction and trim recycling for better environment and resource utilization

Smart Automation & Safety:

- Standard and advanced packages: setup, diagnostics, reporting, energy management, asset management, remote service
- Full safety protection for personnel and equipment



PrimeE-Wind REFERENCE LIST 2020-2025 APAC REGION



Year	Customer	Country	Model	Grade	Finish reel diam.	Web width	Design speed	Туре
					(mm)	(mm)	(m/min)	Shafted/Shaftless
2024	Gulf Paper Manufacturing	Kuwait	E-WIND T80S with calender and 3 unwind stands	Tissue	1500	2280	1100	Shaftless
2023	Xuan Mai Paper	Vietnam	E-WIND T100 with calender and 3 unwind stands	Tissue	1800	2850	1900	Shafted
2023	Asia Symbol - Rizhao TM31-TM34 (RW3)	China	E-WIND T200S with calender and 4 unwind stands	Tissue	2000	5650	1100	Shaftless
2023	Asia Symbol - Rizhao TM31-TM34 (RW2)	China	E-WIND T200S with calender and 4 unwind stands	Tissue	2000	5650	1100	Shaftless
2023	Asia Symbol - Rizhao TM31-TM34 (RW1)	China	E-WIND T200S with calender and 4 unwind stands	Tissue	2000	5650	1100	Shaftless
2022	Asia Symbol - Jangmen TM11	China	E-WIND T200S with calender and 4 unwind stands	Tissue	2000	5650	1100	Shaftless
2021	Liansheng Pulp & Paper - TM3-TM4 (RW3)	China	E-WIND T200S with 3 unwind stands	Tissue	2200	5650	1100	Shaftless
2021	Liansheng Pulp & Paper - TM3-TM4 (RW1)	China	E-WIND T200S with calender and 4 unwind stands	Tissue	2200	5650	1100	Shaftless
2021	Liansheng Pulp & Paper - TM3-TM4 (RW2)	China	E-WIND T200S with 4 unwind stands	Tissue	2200	5650	1100	Shaftless
2021	Liansheng Pulp & Paper - TM1-TM2 (RW1)	China	E-WIND T200S with 3 unwind stands	Tissue	2200	5650	1100	Shaftless
2021	Liansheng Pulp & Paper - TM1-TM2 (RW3)	China	E-WIND T200S with 4 unwind stands	Tissue	2200	5650	1100	Shaftless
2021	Liansheng Pulp & Paper - TM1-TM2 (RW2)	China	E-WIND T200S with calender and 4 unwind stands	Tissue	2200	5650	1100	Shaftless
2020	Sun Paper - Guagxi (Beihai) - TM6/1	China	E-WIND T200 with calender and 5 unwind stands	Tissue	2500	5650	1800	Shafted
2020	Sun Paper - Guagxi (Beihai) - TM6/2	China	E-WIND T200S with 3 unwind stands	Tissue	2500	5650	1000	Shaftless
2020	Sun Paper - Guagxi (Beihai) - TM5	China	E-WIND T200S with calender and 4 unwind stands	Tissue	2500	5650	1000	Shaftless
2020	Aktül Kağıt	Turkey	E-WIND T80S with 2 unwind stands	Tissue	1500	2850	1000	Shaftless

²⁶ ANDRITZ PRESENTATION_ASEAN PULP & PAPER SUMMT /NOVEMBER 2025 / ©ANDRITZ

EMPOWERING TISSUE PRODUCERS WITH ANDRITZ FULL-LINE SOLUTIONS

BENEFITS

PrimeRefine HC T high consistency refining for tissue Saving long fiber ratio up to 15% with uncompromised tissue quality

PrimeLineTM M1600

PrimeFlow headbox
Ensure excellent final
product quality with Lower
pressure loss and higher
energy savings

PrimePress single pressOutstanding pressing
result with lower investment
cost

PrimeCANOPY Hood Improves drying efficiency and reduces energy consumption

PrimeE-Wind

- · High bulk preservation
- · Smart automation
- High safety standard & easy maintenance



ANDRITZ. FOR GROWTH THAT MATTERS.

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